

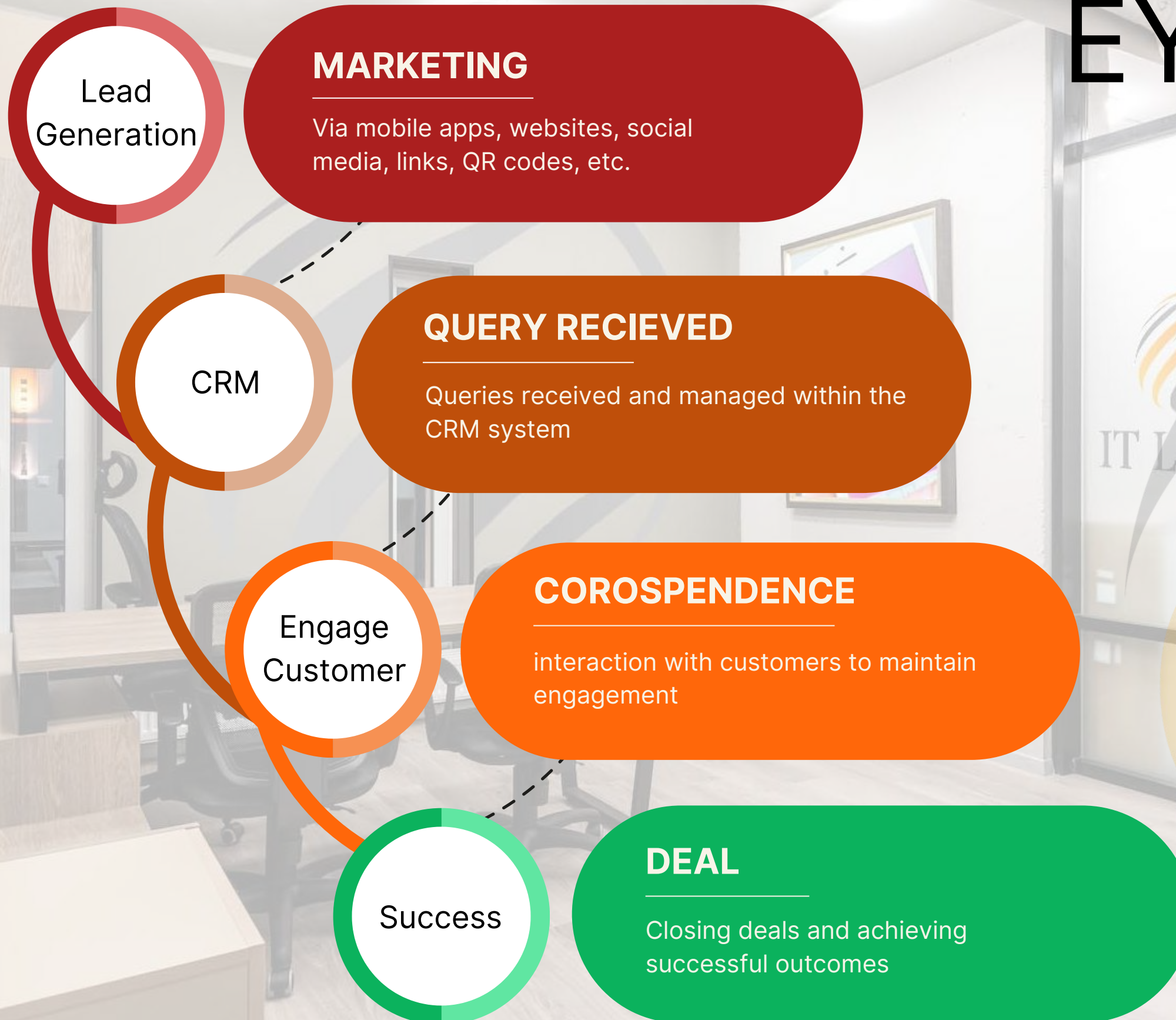


IT Lands

REAL ESTATE CRM

BIRD EYE VIEW

BIRD EYE VIEW



CRM



ACCESS LEVEL VIEW

Staff
Portal

DASHBOARD

Access an overview of key information and updates

QUERIES

Handle and respond to customer`s inquiries efficiently

TICKETS

Monitor and address customer support requests promptly

TASKS

Organize and track project-related tasks effectively

PROFILE

Manage personal information and settings easily

CRM

Customer
Portal

CRM

DASHBOARD

Monitor property progress and updates

PROFILE

Manage personal information

PROPERTIES

Track property status and view notes

SUPPORT CENTER

Create and manage support tickets

BILLING

Access invoices and payment history

MESSAGE CENTER

Stay updated with news and contact support

Admin
Portal

DASHBOARD

Access a customer-centric dashboard

MANAGE CARDS

Handle loyalty card programs and rewards

CRM

STAFF

Manage your staff members efficiently

PROJECTS

Manage properties, property files, client files, and add properties

MANAGE

Utilize visual forms, a visual estimator, calendar, and support ticket management

CLIENT

Maintain client information and overview

BILLING

Handle time billing, create invoices, view quotes and transactions, and generate project reports

MANAGE PROJECT TASKS

Efficiently organize and track project-related tasks

PROJECT TYPES

Define and categorize project types (e.g., farm house, office)

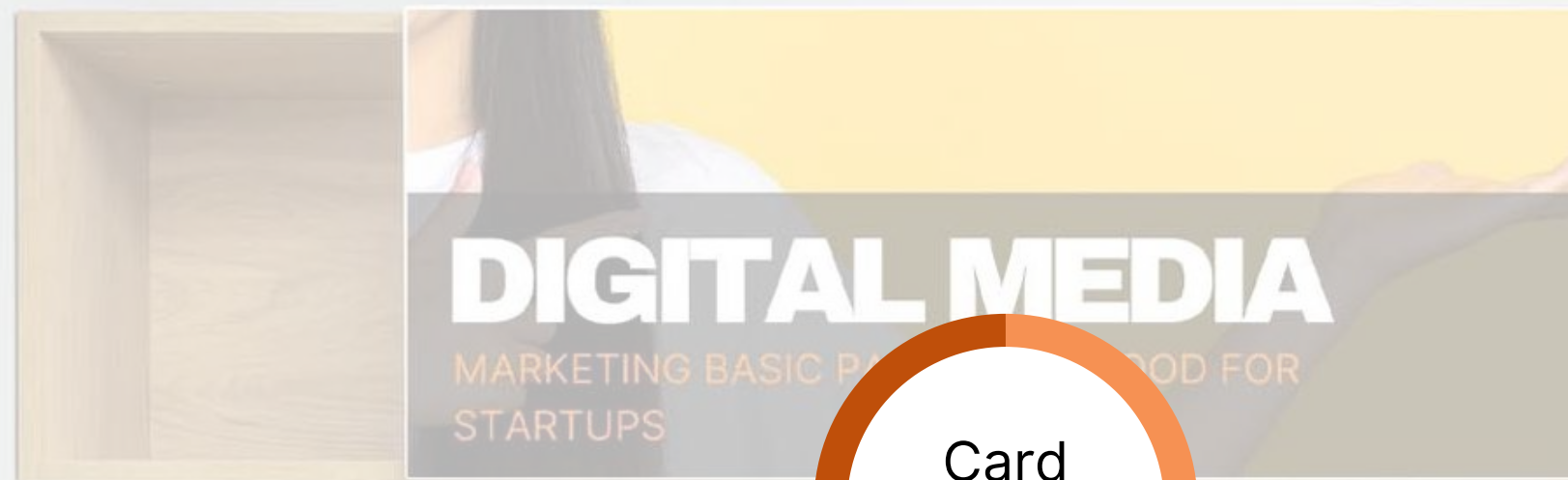
SYSTEM SETUP

Configure system settings, manage custom fields, perform database backups, and view system news

MANAGE QUERIES

Easily handle and respond to customer inquiries and requests

ACCESS LEVEL VIEW



Card Portal

CARD PRINTER PANEL

Loyalty Card printers have access to print cards and block/unblock cards

CRM



Finance
Portal

CRM

FINANCE PANEL

Finance users are able to add or deduct credit from this client's account



IT Lands



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